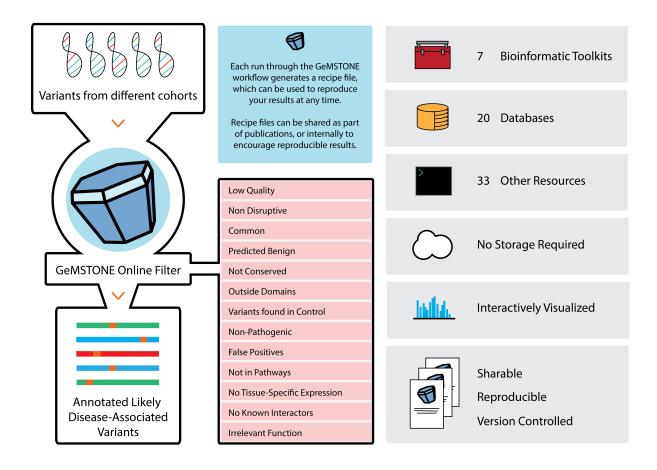
GeMSTONE Manual



Set Up a New Job P1-14

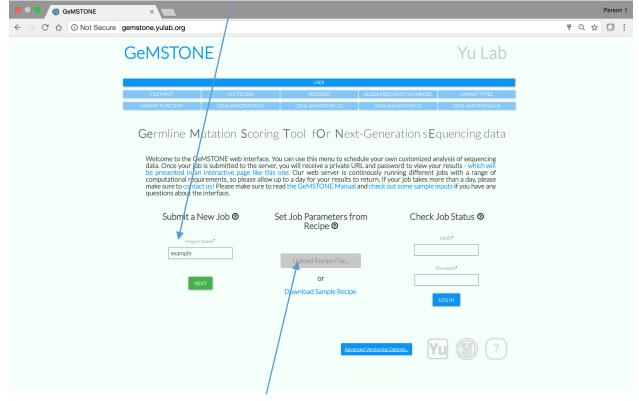
Submit and Check Status P15

View and Download Results P16-17

Reproducibility and Version Controls P18-19

Benchmarks On Average Processing Time P20

Step1 @USER: Start your job by giving it a name!



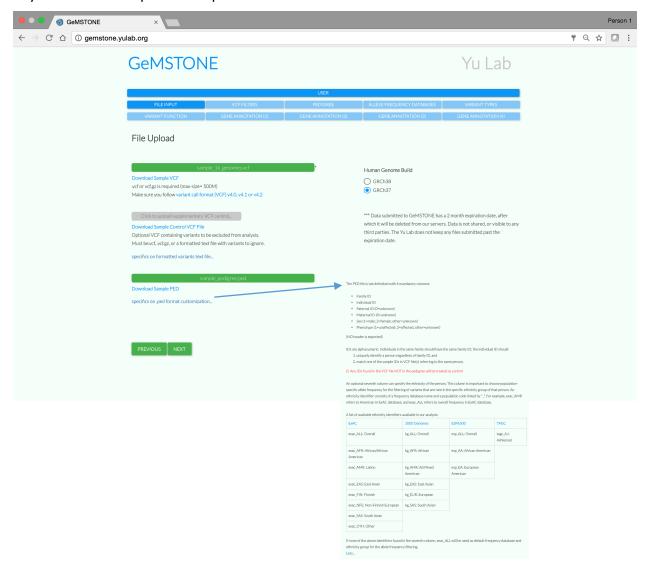
Or upload a recipe to use previous parameters to reproduce results!

Step2 @FILE INPUT: Upload your data – we always start with a *Variant Calling Format file* (.vcf)! Optionally, you could upload

- a control file (.vcf or .txt) to remove variants from the analysis
- a pedigree file (.ped) for co-segregation analysis.

Sample files are available for downloading under each entry!

*** Data submitted to GeMSTONE has a 2 months expiration date, after which it will be deleted from our servers. Data is not shared, or visible to any third parties. The Yu Lab does not keep any files submitted past the expiration date.



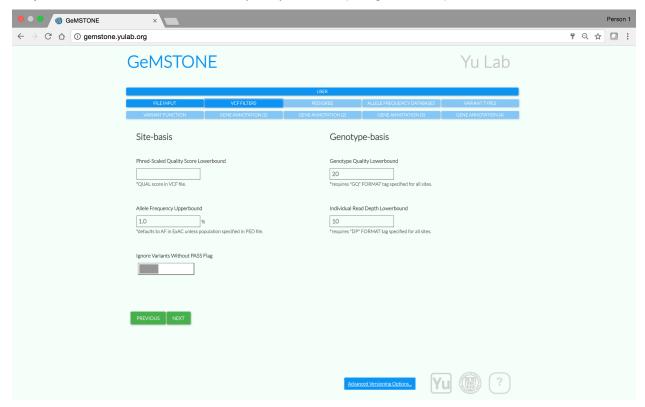
Information from the .ped file is very important for co-segregation analysis:

- Family ID groups individuals with the same family ID into a family, which is the unit for co-segregation analysis.
- Individual ID uniquely identifies a sample in the VCF file (by exact matching, case sensitive); individual IDs indicated in the .ped file that do not match any sample in the VCF will be ignored.

Paternal and maternal IDs identifies the familial relationship within a family. While
parental sequence variants would be informative for co-segregation analysis (especially
for recessive inheritance model), trios as well as any specific pedigree characteristics are
required.

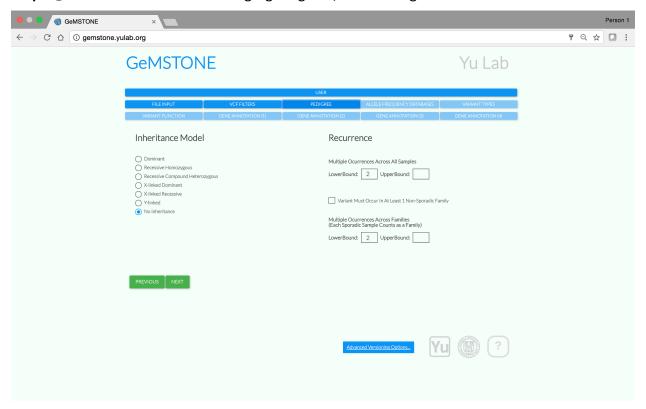
- Sex information will only be used for sex-linked inheritance model, if selected in cosegregation analysis.
- Phenotype identifies affection status, which is important in looking for variants that are co-inherited with the affection status within affected families. Under different inheritance models (@PEDIGREE), specific genotype criteria will be applied on the affected (with phenotype=2) and the unaffected (with phenotype=1); individuals with unknown phenotype will be ignored from the co-segregation analysis.
- Ethnicity (optional but unique) identifies the ethnicity of each sample using GeMSTONEdefined identifier (more details see sepcifcs on .ped format customization @FILE INPUPT), which is designed for rare variants filtering (@VCF FILTERS) in a sample-specific manner.

Step3 @VCF FILTERS: Remove low-quality variants (using VCFtools) and common variants.



- Phred-scaled quality score lowerbound: the minimum *QUAL score* for a variant to be included; *default*: None. (*vcftools command: --minQ <float>*)
- Ignore Variants Without PASS Flag: exclude variants of which the *FILTER status* is not PASS; default: OFF. (vcftools command: --remove-filtered-all)
- Genotype Quality Lowerbound: the minimum *GQ* score for a genotype to be considered; default: 20. (vcftools command: --minGQ <float>)
- Individual Read Depth Lowerbound: the minimum *DP* score for a genotype to be considered; *default*: 10. (*vcftools command: --minDP <float>*)
- *What are QUAL score, FILTER status, GQ and DP score?
 - Allele Frequency Upperbound: the maximum *MAF* of the variant reported in general population, using the database and its sub-population matching the ethnicity of each sample as specified in the seventh column in the pedigree file; *default*: 1.0%, overall MAF reported in the ExAC database i.e. exac_ALL).

Step4 @PEDIGREE: Search for co-segregating and/or recurring variants.



• Inheritance Model analyzes a single family each time, looking for co-segregating events (see table below) or screening all variants shared by the affected (No Inheritance).

Inheritance model	A variant will be kept if it is	A variant will be removed if it is
Dominant	HET in all the affected.	present in any the unaffected.
Recessive Homozygous	HOM_ALT in all the affected AND HET in the parents (if identified) of the unaffected.	HOM_ALT in any the unaffected other than the unaffected parents.
Recessive Compound Heterozygous (using comp hets in GEMINI)	HET at both sites in all the affected.	HOM_ALT at either site in any the unaffected OR HOM_REF in any parent (if identified) of the affected.
X-linked Dominant	HET in affected females AND present in affected males AND HET in mothers (if identified) of affected males.	present in any the unaffected .
X-linked Recessive	HOM_ALT in all affected females AND present in all affected males.	HOM_ALT in any unaffected females OR present in any affected males.
Y-linked	present exclusively on Y chromosome of affected males.	
No Inheritance	present exclusively in all the affected.	

^{*}HOM: homozygous; HET: heterozygous; ALT: alternate allele as opposed to reference allele

• Recurrence filter constrains to which degree a co-segregation event can happen across multiple families and/or the prevalence of the variant in sporadic samples.

Let's take an example output file to understand how these options work! Suppose we have a pedigree file as below, in which there are

	1	2	3	4	5	6	7
1	F_GBR	HG00097	HG00101	HG00100	1	2	exac_NFE
2	F_GBR	HG00100	0	0	2	2	exac_NFE
3	F_GBR	HG00101	0	0	1	0	exac_NFE
4	NA19648	NA19648	0	0	2	2	
5	NA19649	NA19649	0	0	1	2	

- 5 samples: HG00097,HG00100,HG00101,NA19648,NA19649; all but HG00100 are known to be affected; the ethnicity of the first 3 samples was indicated to be close to non-finish European.
- One family: F_GBR, consisting of 3 samples (kid HG00097, father HG00101, mother HG00100) and two sporadic samples: NA19648, NA19649.

Co-segregation analysis will be performed on each of the three 'family units' (F_GBR, NA19648, NA19649) where each sporadic sample is considered as a family itself, then a union of the identified co-segregating variants will be summarized into a variant table (one of GeMSTONE's outputs) as below, upon which the *Recurrence* filter will be applied.

	1		2		3		4		5		6		7	8		9	10	11	
1	CHROM _	7	POS ▼	IC	> ▼	REI	F	~	ALT	-	FILTER	~	INDIVIDUAL_ID	CONSEQU	v	PUTATIVE -	GENE_NA ▼	ENTREZ_I ▼	ENSE
51		1	52499097	rs	116535272	2 G			С		PASS		[NA19649]	missense	- va	MODERATE	KTI12	112970	ENSG
52		1	54605318	rs	77544356	TG			Т		PASS		[HG00097,HG00100]	frameshif	t_v	HIGH	CDCP2	200008	ENSC
53		1	54605318	rs	77544356	Т			TGC		PASS		[HG00097,HG00100]	frameshif	t_v	HIGH	CDCP2	200008	ENSC
54		1	54605318	rs	77544356	Т			TTG		PASS		[HG00097,HG00100]	frameshif	t_v	HIGH	CDCP2	200008	ENS@
55		1	55223744	rs	35201073	G			С		PASS		[NA19648]	missense_	va	MODERATE	PARS2	25973	ENSG
56		1	60520988	rs	144671684	4 G			Α		PASS		[NA19648],[NA19649]	missense_	_va	MODERATE	C1orf87	127795	ENSC
57		1	62675673	rs	200789118	8 G			Т		PASS		[NA19648]	missense	va	MODERATE	L1TD1	54596	ENSG
58		1	62676284			CA	GA		С		PASS		[NA19648],[NA19649]	inframe_c	dele	MODERATE	L1TD1	54596	ENSG
59		1	65129491			Α			С		PASS		[NA19648]	missense	va	MODERATE	CACHD1	57685	ENSG
60		1	67154849			G			С		PASS		[NA19648]	missense_	va	MODERATE	SGIP1	84251	1 ENSG
61		1	67390481			G			С		PASS		[NA19648],[NA19649]	missense_	va	MODERATE	WDR78	79819	ENSG
62		1	67447551			Α			С		PASS		[NA19648],[NA19649]	missense_	va	MODERATE	MIER1	57708	ENSG
63		1	74670359	rs	148933608	8 C			Т		PASS		[NA19648],[NA19649]	missense_	va	MODERATE	FPGT	8790	ENSG
64		1	76345823	rs	5745459	Α			G		PASS		[NA19649]	missense_	_va	MODERATE	MSH4	4438	ENSG
65		1	82456482	rs	s144339910	CΤ			Α		PASS		[NA19648]	missense_	_va	MODERATE	LPHN2	23266	ENSG
66		1	86591837	rs	s11161747	G			Т		PASS		[HG00097,HG00100],[NA19648],[NA19649]	missense	_va	MODERATE	COL24A1	255631	ENSC
67		1	87045799	rs	201405115	5 C			Т		PASS		[NA19648]	missense	va	MODERATE	CLCA4	22802	ENSG
68		1	92200437	rs	41286789	T			С		PASS		[NA19648]	missense_	va	MODERATE	TGFBR3	7049	ENSG
69		1	93091349	rs	200027454	4 A			С		PASS		[NA19648],[NA19649]	splice_do	nor	HIGH	EVI5	7813	ENSG
70		1	94486816	rs	200443984	4 C			Α		PASS		[NA19649]	missense_	_va	MODERATE	ABCA4	24	1 ENSG
71		1	109004611			С			Α		PASS		[NA19649]	missense_	_va	MODERATE	NBPF6	653149	ENSG
72		1	111957411	rs	s150120731	1 C			T		PASS		[NA19649]	missense_	_va	MODERATE	OVGP1	5016	ENSG
73		1	111957517	rs	3767609	Т			С		PASS		[HG00097,HG00100],[NA19649]	missense_	_va	MODERATE	OVGP1	5016	ENSG
74		1	111957570	rs	45455292	G			С		PASS		[HG00097,HG00100],[NA19649]	missense_	va	MODERATE	OVGP1	5016	ENSG
75		1	111957592	rs	56294468	Α			G		PASS		[HG00097,HG00100],[NA19649]	missense	va	MODERATE	OVGP1	5016	ENSG
76		1	114437834	rs	s201156296	ЕΑ			С		PASS		[NA19648]	missense_	va	MODERATE	AP4B1	10717	7 ENSG
77		1	115124203	rs	62621917	T			С		PASS		[NA19648]	missense	va	MODERATE	BCAS2	10286	ENSG

Variants are listed by row with meta annotations (not shown in the screenshot). Focusing on the seventh column *INDIVIDUAL_ID*, it reports the carriers of each variant with brackets indicating the same family unit, for examples, the #51 variant was observed in sample NA19649, the #52 variant was co-segregated in the two samples [HG00097,HG00101] in family F_GBR (recall that the other sample in this family HG00100 was ignored as suggested in the pedigree file above), the #66 variant was observed in all 4 affected samples across 3 family units [HG00097,HG00101],[NA19648],[NA19649]. The *Reference* filter can then place constraints based on this column, options including

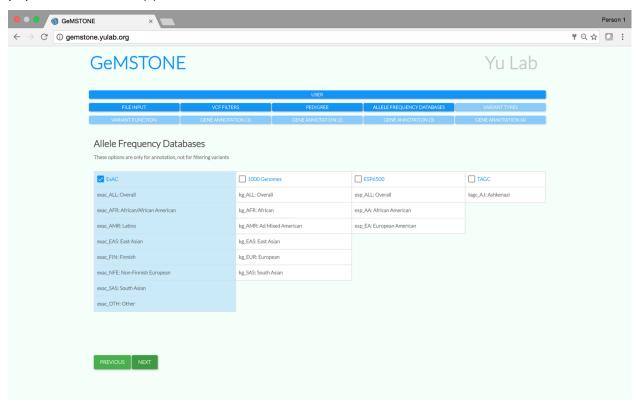
• Multiple Occurrences Across All Samples: consider each individual independently, and constrain the frequency a variant to be shared by all samples.

• Variant Must Occur In At Least 1 Non-Sporadic Family: if checked, requires the variant to be observed as a co-segregating event in at least one family with multiple family members, i.e. sporadic samples or families with only one individual sequencing available will not be considered.

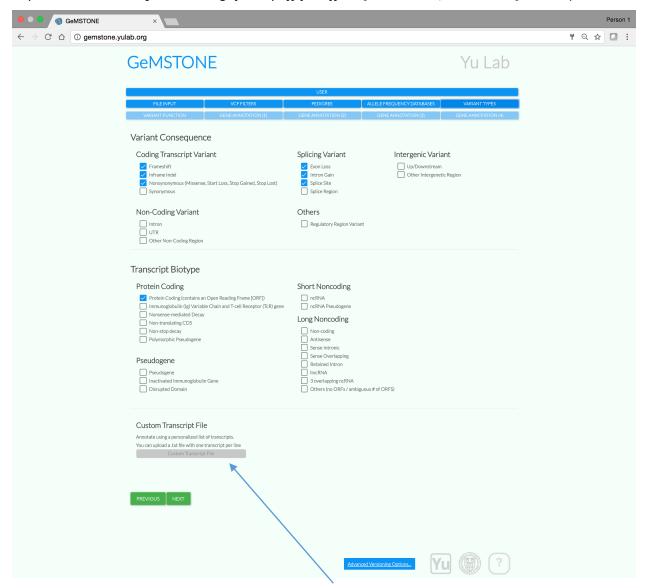
• Multiple Occurrences Across Families (Each Sporadic Sample Counts as a Family): similar with the first option, but consider each family (each sporadic sample counts as a family) as a unit.

Multiple Occurrences	Variant Must Occur In At	Multiple Occurrences	Variants will be selected	
Across All Samples	Least 1 Non-Sporadic	Across Families	in the example sheet	
	Family	(Each Sporadic Sample	(from #51-#77)	
		Counts as a Family)		
[2,-]	-	-	#52-54,#57,#59,#61-	
			63,#66,#69,#73-75	
[2,3]	-	-	Excluding #66 from above	
[2,3]	checked		#73-75	
-	-	[2,-]	Excluding #52-54 from	
			the first result	
	checked	[2,-]	#66,#73-75	

Step5 @ALLELE FREQUENCY DATABASES: Annotate MAF of each variant from selected population database(s).



Step6 @VARIANT TYPES: Select variant type(s) and transcript biotype(s) of interest based on SnpEff annotations. (*java -Xmx4g -jar snpEff.jar eff -v [GRCh37.75,GRCh38.86] -canon*)

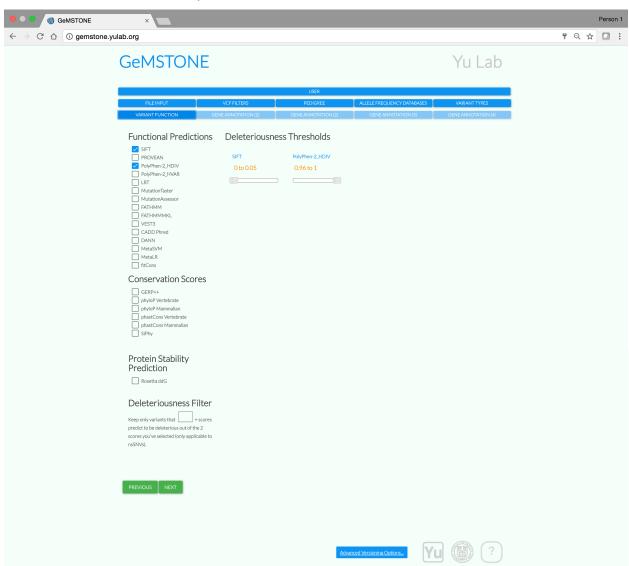


SnpEff by default uses canonical transcripts, you can upload your own here! Ensembl Transcript ID per line. (java -Xmx4g -jar snpEff.jar eff -v [GRCh37.75,GRCh38.86] -onlyTr your_transcripts.txt)

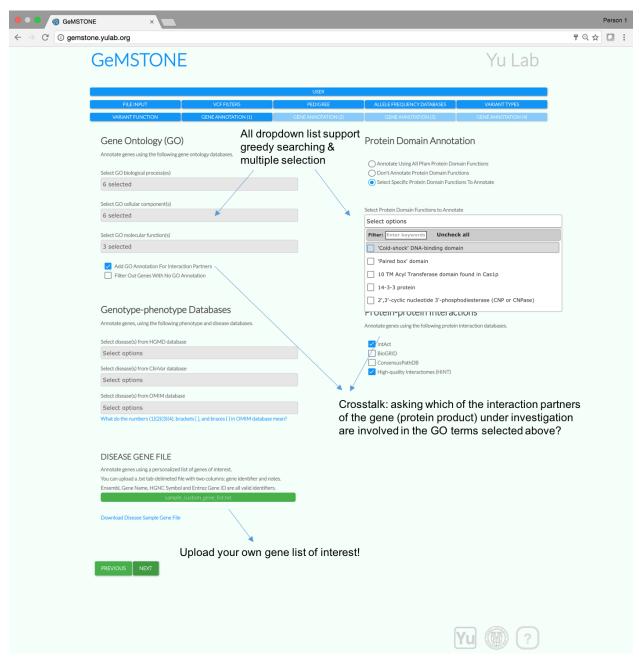
Step7 @VARIANT FUNCTION: Annotate and/or filter by *in silico* precisions on variant function. Another very important informatic evidence for variant implication comes from in silico analysis, predicting a variant is likely to be deleterious in terms of biological function or in an evolutionary sense. You can Choose up to 23 different *in silico* predictors

- in terms of biological function (*Functional Predictions*, *Protein Stability Predictions*) or in an evolutionary sense (*Conservation Scores*);
- with customizable thresholds check on any of the predictors, a slider for setting thresholds will show up!

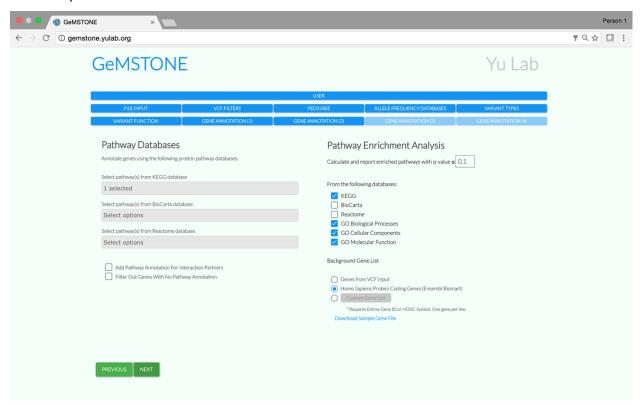
PLUS! Use the 'global deleteriousness filter' to set a threshold on the number of selected predictors needed in order for a variant to pass the filter. By default (or entering 0), GeMSTONE will annotate the number for you for future downstream decisions.



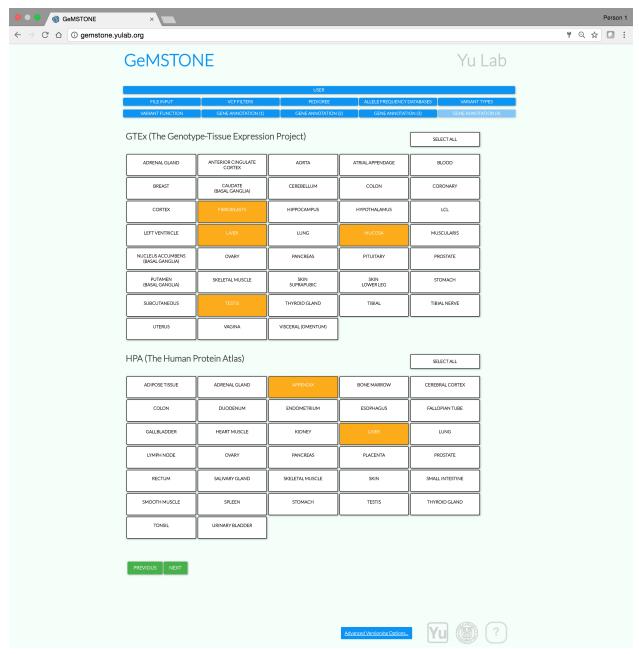
Step8 @GENE ANNOTATION (1)(2)(3): Annotate and/or filter genes of biological function, disease implication, protein domain, protein-protein interaction, protein tissue expression, and initiate their 'crosstalk'!



Pathway Enrichment Analysis calculates enrichment of prioritized genes using a fisher exact test, one-sided p-value and FDR corrected q-value will be reported for each functional gene set in selected database(s). Enrichment calculation can be done with respect to the background to be either all genes before prioritization (Genes from VCF Input), or all human protein-coding genes (Homo Sapiens Protein Coding Genes (Ensembl Biomart)), or a gene list of your interest (Custom Gene List).



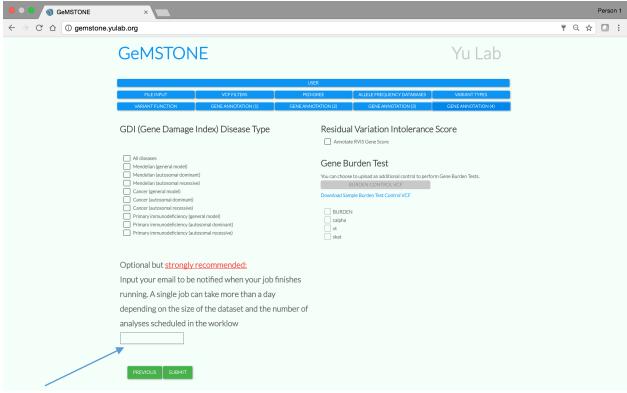
Annotation of gene expression provides the level (or presence) of protein expressed in tissue(s) selected, and in addition, gene expression enrichment/preference in particular tissue(s), differential expression with respect to sex (log2FoldChange(females/males)_FDR), ethnicity (log2FoldChange(AA/EA)_FDR), age (coefficient_FDR).



Step8 @GENE ANNOTATION (4): Investigate gene implication with disease.

GDI (Gene Damage Index) and RVIS (Residual Variation Intolerance Score) quantitatively
assess gene tolerance to variation in general population, predicting whether a gene is
likely to harbor disease-causing mutations.

• Genetic Association Test tests phenotype-genotype association, seeking statistical evidence for prioritizing causal variants and/or genes. A single variant association test and four gene-based association tests are provided using PLINK/SEQ. Note that a control VCF file is required for association test.

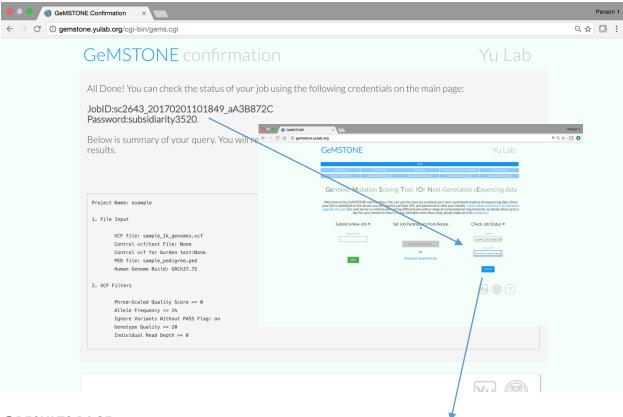


SUBMIT!!!

@CONFIRMATION PAGE

You will then be navigated to a confirmation page with

- a JobID with the Password, which you will need to login to your job interface @USER to check the process of your job and to download files, interactively view variant statistics after the job is finished. If you would like to provide an email address before submitting, we will send you a copy of the JobID and Password, and a notification once your job is finished!
- a summary listing all your selections and parameter settings for the submitted job and versions of all programs (with commands ran) and databases used. This file will be downloadable from the result page after the job is finished.



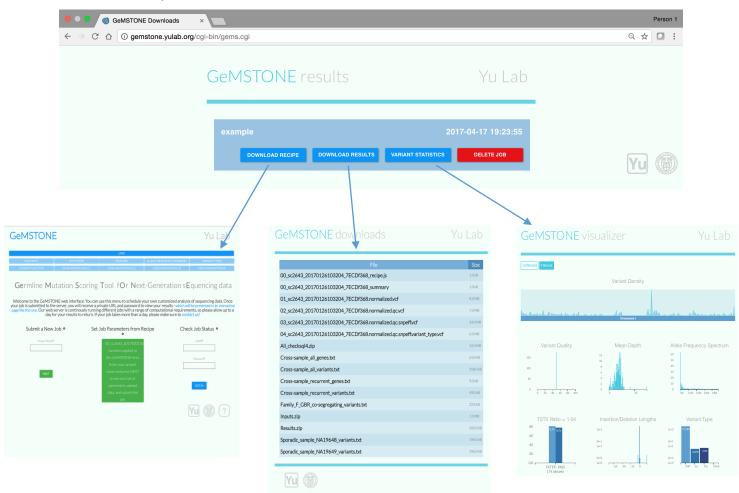
@RESULTS PAGE

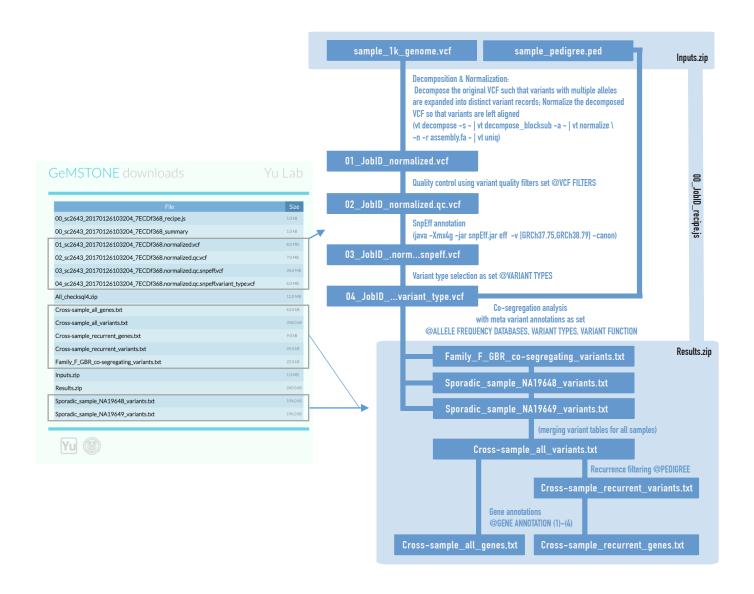
Use your jobID and password to log in to the result page and view the job status — it either IN QUEUE, IN PROGRESS, or DONE with all your result files downloadable!



@RESULTS PAGE

- DOWNLOAD RECIPE provides a program readable recipe file that records all selections
 and parameter settings for this job and versions of all programs and databases used. You
 can upload the recipe @USER to re-use this workflow all previous settings will be
 automatically loaded including all selections in all dropdown lists! Then you can readily
 apply this workflow to recapitulate a previous job, or to analyze new datasets with the
 identical or modified workflow.
- DOWNLOAD RESULTS will navigate you to a list of downloadable output files of the analysis, including main result tables as well as intermediate processed VCF files see the schematic diagram in next page for details.
- VARIANT STATISTICS interactively shows general statistics of all variants before and after the analysis.



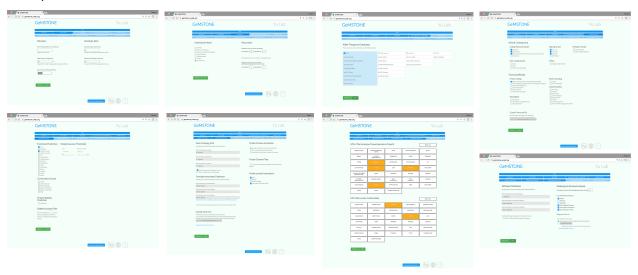


@USER

Upload your recipe to use a workflow from previous analysis!

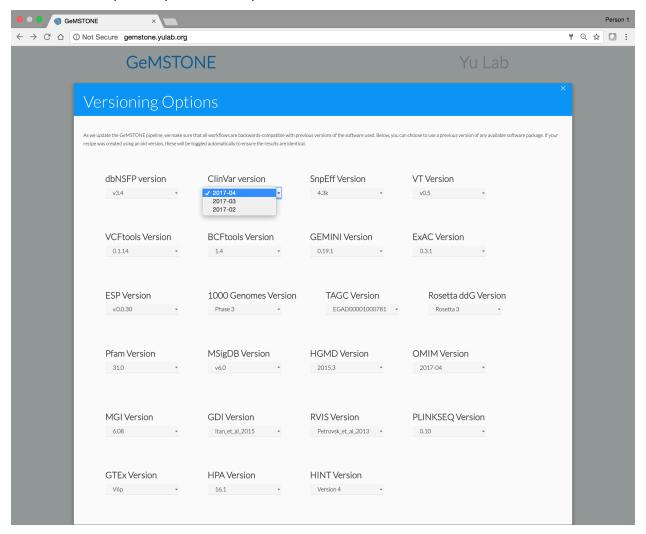


After uploading the recipe file, all parameter settings and selections will be automatically loaded – check tabs like below! You can readily upload your inputs and submit or modify any of the options as usual!

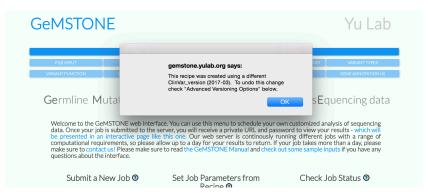


@Advanced Visioning Options

We keep in our system static versions of all the external resources where all the tools and datasets that we use for GeMSTONE are loaded onto our server so that we are able to ensure backwards-compatibility as we add updated versions of software or new tools.



If a recipe was uploaded whose workflow uses older software or datasets (latest versions are selected on site by default), there will be a prompt on the fly asking whether you want to use the legacy version or the latest version of the resources.



Using a subset of our sample VCF file: it takes 11 minutes to process a 1MB VCF file (5 samples, 13,800 variants) under default settings and without being queued. Benchmarks on processing time in terms of # of variants and # of samples (as well as the composition of samples: # of sporadic samples and # of families) as shown below.

Job#	VCF Input File Size (MB)	# of Samples (S:sporadic,F:family)	# of Variants (#NS)*	GeMSTONE Default? (-:skip,+:implement)	Time (min)
1	1	5 (5S0F)	13,800 (2,166)	٧	11
2	0.6	1 (1SOF)	13,800 (2,166)	٧	11
3	5	5 (5S0F)	69,415 (11,633)	٧	18
4	1	5 (5S0F)	13,800 (2,166)	- in silico predictions	3
5	5	5 (5S0F)	69,415 (11,633)	- in silico predictions	10
6	1	5 (2S1F)	13,800 (2,166)	+ Co-segregation (AD)	10
7	5	5 (2S1F)	69,415 (11,633)	+ Co-segregation (AD)	13
8	5	5 (1S2F)	69,415 (11,633)	+ Co-segregation (AD)	15

^{*}NS: Non-Synonymous variants selected by the default Variant Consequence filter for downstream annotations, filtering, and/or co-segregation analysis.

From the above sample jobs, the take-home messages are:

- (i) by comparing jobs #1, #2, #3: under default settings, processing time is mainly dependent on # of variants but not # of samples. Explanation: under default settings GeMSTONE will screen all variants across all samples as a group ("No Inheritance"), so increasing # of variants will increase the site-by-site screening time whereas increase in # of samples will have much less effect (but significant increase in # of samples will affect the processing time when extracting genotypes for a much larger group of samples).
- (ii) by comparing jobs #1 and #4, #3 and #5 respectively, *in silico* predictions takes about 8 minutes and is independent of # of variants, and it appeared to the time-limiting step for the sample jobs. Explanation: this is due to the nature of dbNSFP searching tool where it sends queries by chromosome, i.e., the searching time depends on the # of chromosomes being affected by the variants but not the # of variants. The searching time is also independent of # of predictors selected. As shown it only took 3 minutes for a 1MB VCF job without deleterious predictions.
- (iii) by comparing jobs #1 and #6, #3 and #7 respectively, adding co-segregation analysis does not necessarily increase the processing time. Explanation: when we group # of samples into a family and require variants to be co-segregating in this family, large fraction of the variants will be excluded in a more efficient way.
- (iv) to extend on (iii) by comparing #7 and #8, processing time of jobs with co-segregation analysis is dependent on the # of families. Explanation: co-segregation analysis searches co-segregating variants in each family, so increase in the # of families will increase the overall co-segregation analysis time. Thus the actual processing time will depend on a combined factor of sample composition and the mode of inheritance.